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Global innovation network

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"Innovation and Regulation in Digital Services" Chair/ JRC-IPTS***

Paris June 5th, 2012

Institute for Prospective Technological Studies - IPTS
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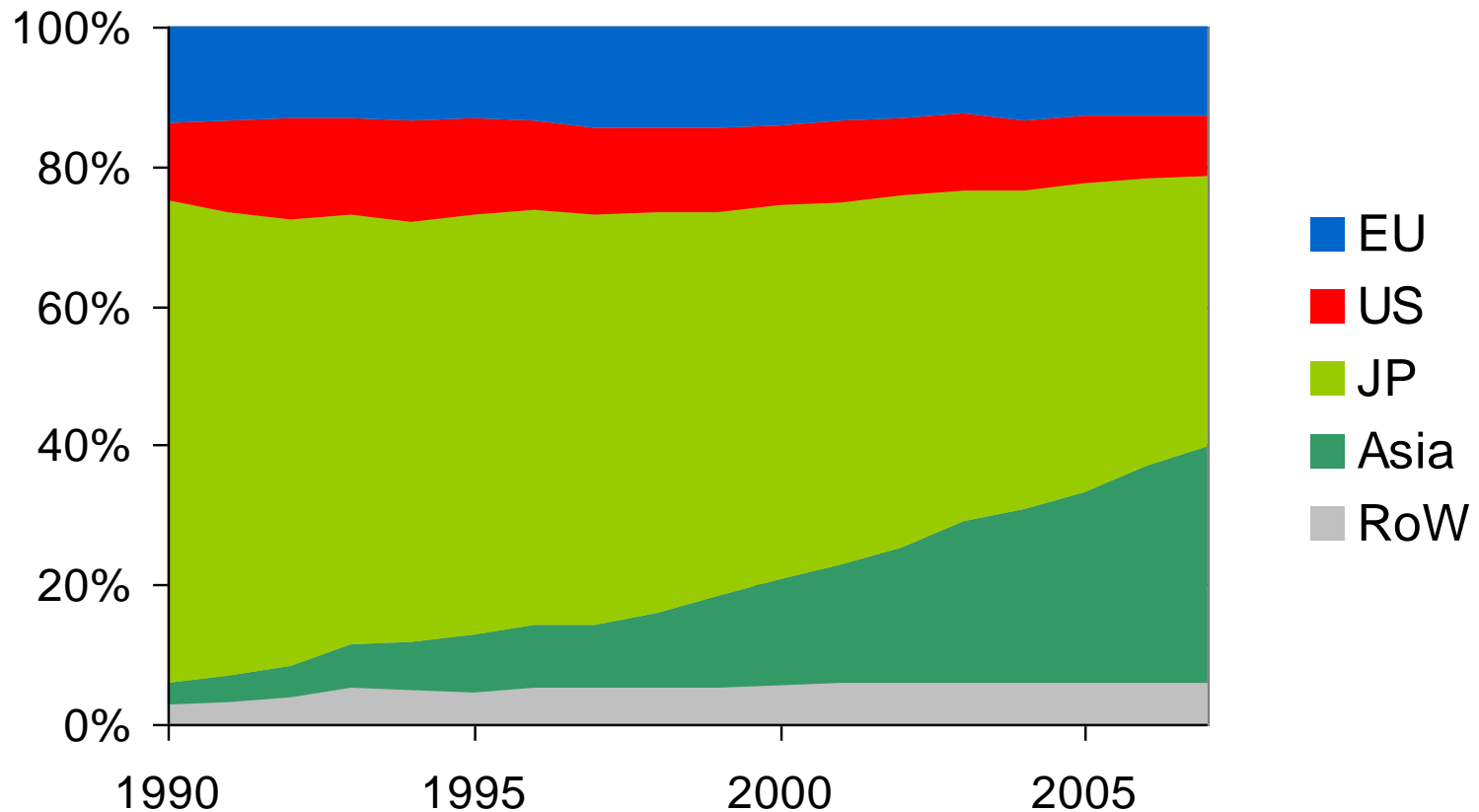
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Why do we speak about innovation networks?

- **New locations of innovation**
 - **Doing innovation abroad**
 - **Nexus of linkages between countries**
- > Global innovation network**

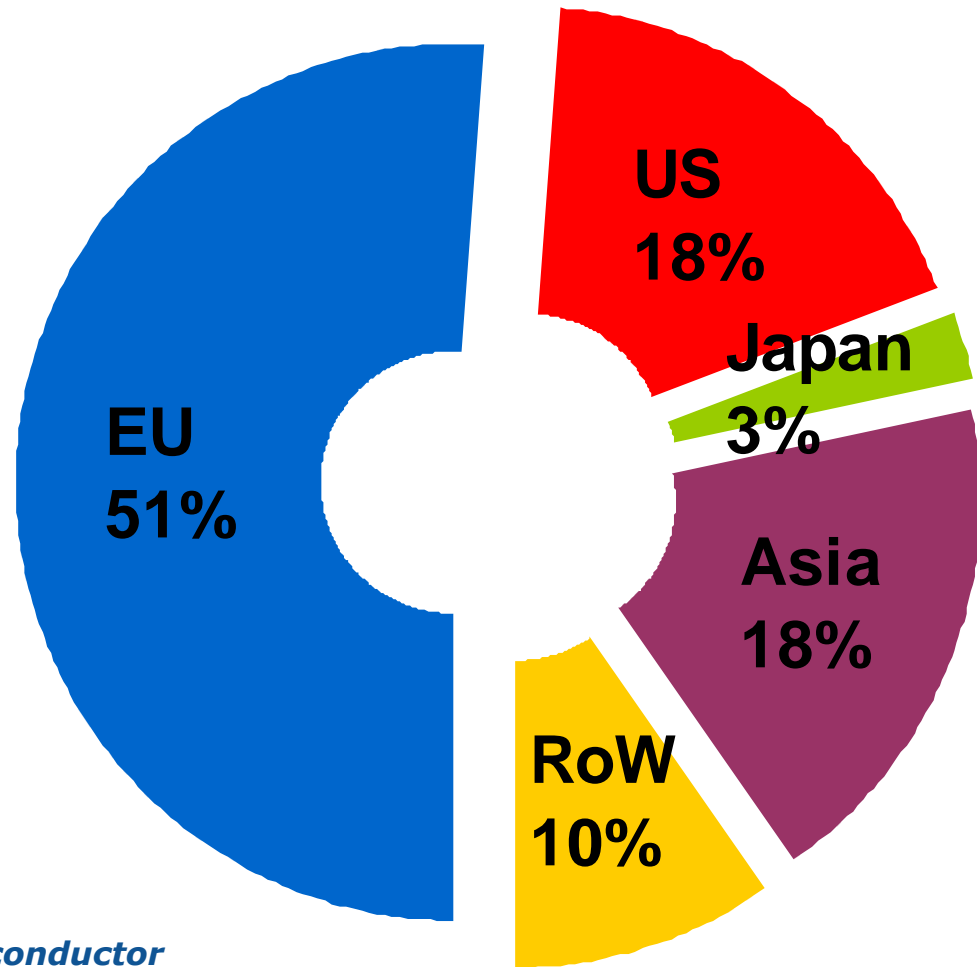
New locations of innovation

Number of patent applications by inventor location



Doing innovation abroad

Location
of R&D centres
of EU high-tech firms*
in 2010



* Based on IHS iSuppli dataset of semiconductor supply chain and industry
Source: De Prato, Nepelski, et al., 2011

Global innovation network: methodology

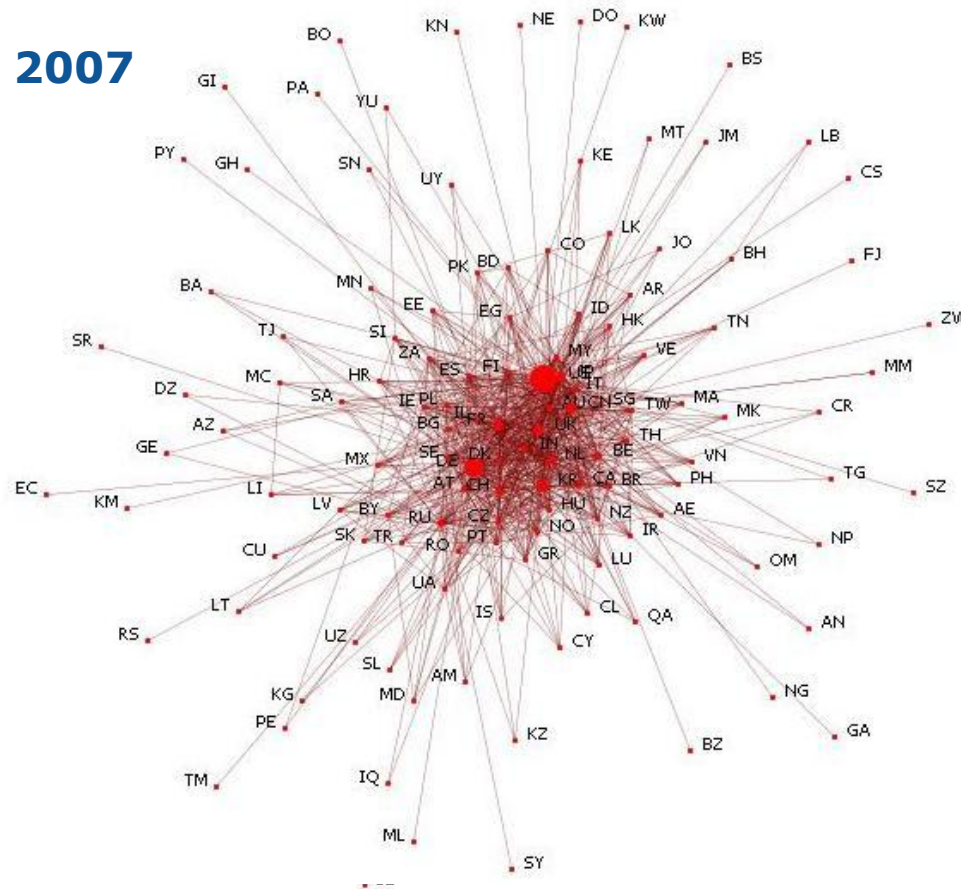
Dataset based on EPO PATSTAT

- 59 Patent Offices considered
- Priority patent applications, 1990-2007

Connecting the dots

- International co-inventions
- Linking countries sharing patents developed by their residents

Global innovation network



Global innovation network

Number of connections		Intensity of connections		Gatekeeper index	
1990					
1	US	60	US	207	US 0,604
2	Germany	35	Germany	126	Germany 0,141
3	UK	25	Japan	62	Poland 0,092
4	Switzerland	22	France	55	UK 0,059
5	France	22	Switzerland	52	Austria 0,056
6	Canada	20	UK	46	India 0,051
7	Japan	19	Canada	39	France 0,040
8	Italy	18	Belgium	21	Switzerland 0,027
9	Netherlands	15	Italy	21	Russia 0,027
10	Austria	15	Netherlands	21	Mexico 0,026
2007					
1	US	164	US	1313	US 0,262
2	Germany	152	Germany	819	Germany 0,156
3	France	124	S. Korea	419	Russia 0,102
4	UK	110	France	336	France 0,091
5	S. Korea	108	UK	318	S. Korea 0,054
6	Russia	108	Japan	305	Spain 0,049
7	Netherlands	106	China	295	China 0,047
8	Japan	98	Switzerland	262	UK 0,039
9	Australia	90	Canada	197	Italy 0,034
10	China	90	Netherlands	195	Netherlands 0,031

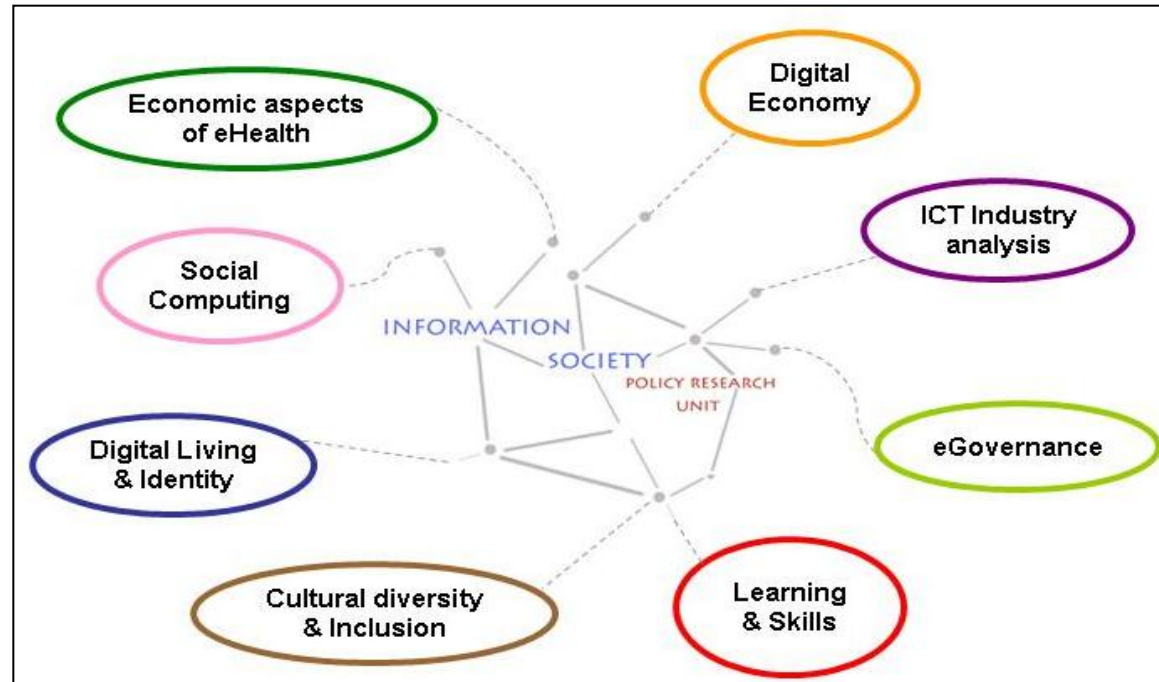
Global innovation network

- **From *one-to-one* to *many-to-many***
- **From *self-reliance* to *mutual dependence***
- **Bridging and absorbing as important as creating and producing**
- **New entrants**

Conclusions

- **Changing geography of innovation**
- **New organization of innovation**
- **Seeking, exploiting and transferring knowledge across the borders**
- **Positioning strategy**

Thank you!



Further information available at:

<http://is.jrc.es>

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